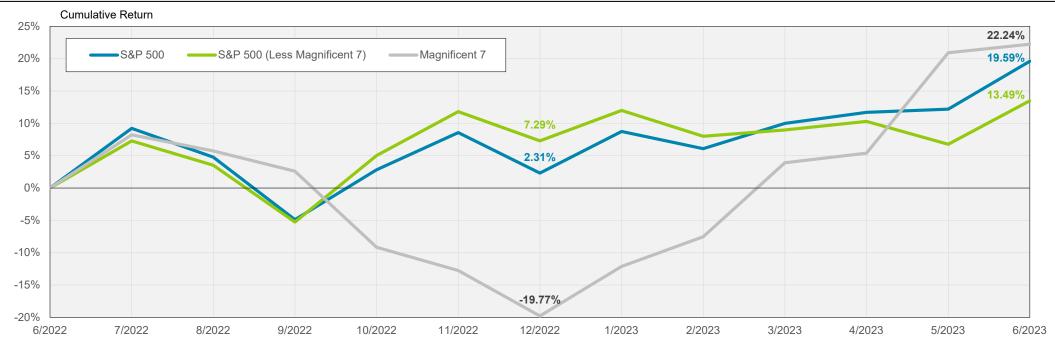
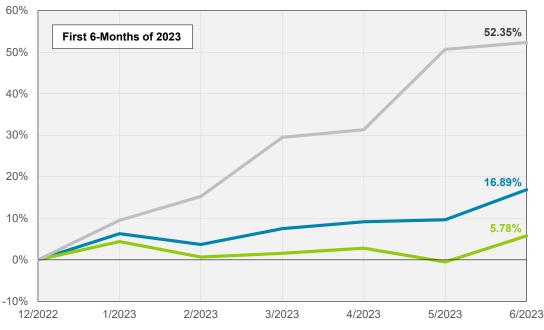
## The Magnificent 7\* Trailing 1-Year Performance – A Tale of Two Halves **Cumulative Performance Using Monthly Return Attribution**

July 1, 2022 Through June 30, 2023





The Magnificent 7	YTD Return as of 6/30/2023	6/30/2023 Weight in the S&P 500	Contribution to YTD S&P 500 Return
Alphabet Inc Class A	35.67%	1.91%	0.59%
Alphabet Inc Class C	36.33%	1.66%	0.53%
Amazon.com Inc	55.19%	3.13%	1.29%
Apple Inc	49.72%	7.72%	3.01%
Microsoft Corp	42.66%	1.71%	2.38%
NVIDIA Corp	189.54%	6.81%	2.14%
Tesla Inc	112.51%	2.82%	1.16%
Meta Platforms Inc Class A	138.47%	1.90%	1.17%
		27.66%	

Source: AndCo Consulting, using data and information derived from Morningstar Direct.



<sup>\*</sup> The Magnificent 7 represent the largest 7 companies in the S&P 500 index as of 6/30/2023. Please note both Alphabet's A and C shares were included in the analysis.

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